

Non-consolidated Financial Results for the Fiscal Year Ended March 31st, 2012 [JGAAP]

Company name: NIC Autotec, Inc.

Listing: OSE

Stock code: 5742

URL: <http://www.nic-inc.co.jp/>

Representative: (Title) President and CEO

(Name) Hiroshi Nishikawa

Enquiries: (Title) Executive Officer, General Manager of Administration Division

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Date of the regular general meeting of shareholders: June 23, 2012

Date of commencement of dividend payment: June 25, 2012

Date of submission of the Securities Report: June 25, 2012

Availability of supplementary briefing material on results: None

Schedule of results briefing session: Not scheduled

(Rounded down to the nearest million yen)

1. Financial Results for the Fiscal Year Ended March 31, 2012 (April 1, 2011 – March 31, 2012)**(1) Results of operations**

(Percentages represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2012	5,968	19.5	268	219.4	274	192.1	152	225.5
FY2011	4,992	95.3	84	-	94	-	46	-

	Net income per share	Diluted net income per share	Return on equity	Ordinary income/Total assets	Operating income margin
	Yen	Yen	%	%	%
FY2012	2,805.36	-	5.2	5.2	4.5
FY2011	861.79	-	1.6	2.1	1.7

Reference: Equity in (earnings) losses of affiliates (Million yen)

FY ended March 2012: ¥ - million

FY ended March 2011: ¥ - million

(2) Financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
FY2012	4,976	3,002	60.3	55,110.43
FY2011	5,495	2,886	52.5	52,971.58

Reference: Shareholders' equity (Million yen)

FY ended March 2012: ¥ 3,002 million

FY ended March 2011: ¥ 2,886 million

(3) Cash flow

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents, end of period
	Million yen	Million yen	Million yen	Million yen
FY2012	875	-57	-43	1,059
FY2011	-190	-60	-37	284

2. Dividends

	Annual dividend per share (Yen)					Total dividend amount	Payout ratio	Total dividend amount/Net assets
	(Recorded date)	End of 1Q	Interim	End of 3Q	Year-end			
FY2011	-	0.00	-	800.00	800.00	43	92.8	1.5
FY2012	-	0.00	-	1,200.00	1,200.00	65	42.8	2.2
FY2013 (forecast)	-	0.00	-	900.00	900.00		34.5	

Note: Breakdown of the annual dividend per share for FY ended March 2012: ¥ 900 in ordinary dividend and ¥ 300 in commemorative dividend for the Company's 85th anniversary.

3. Forecasts for the Fiscal Year Ending March 31, 2013 (April 1, 2012 – March 31, 2013)

(Percentages represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Six-month period ending September 30, 2012	2,170	-31.1	-4	-	-3	-	-1	-	-
FY2013	5,542	-7.1	234	-12.8	238	-13.4	142	-7.1	2,606.03

* Matters of Note

(1) Changes in accounting practices, changes in accounting estimates, and restatement

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| 1) Changes in accounting practices caused by revision of accounting standards: | None |
| 2) Changes in accounting practices other than 1): | None |
| 3) Changes in accounting estimates: | None |
| 4) Restatement: | None |

(2) Number of shares outstanding (common shares)

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|---|---------------|
| 1) Number of shares outstanding at end of period (including treasury stock) | |
| FY ended March 31, 2012: | 55,000 shares |
| FY ended March 31, 2011: | 55,000 shares |
| 2) Number of treasury stock at end of period | |
| FY ended March 31, 2012: | 511 shares |
| FY ended March 31, 2011: | 511 shares |
| 3) Average number of shares outstanding during the period | |
| FY ended March 31, 2012: | 54,489 shares |
| FY ended March 31, 2011: | 54,489 shares |

* Presentation Regarding Implementation Status of Audit Procedure:

These financial results are prepared outside the audit procedure required under the Financial Instruments and Exchange Act. As such, the financial statements audit procedures based on the Act has not been completed at the time of the disclosure of these financial results.

* Cautionary Statement Regarding Performance Forecasts and Other Notes:

Descriptions stated in this announcement regarding future such as forecasts for future results are based on information available as of the day of this announcement and assumptions which are considered to be rational. Actual results could differ considerably depending on a variety of factors hereafter.