

Non-consolidated Financial Results for the Third Quarter of FY 2014 [JGAAP]

Company name: NIC Autotec, Inc.

Listing: OSE

Stock code: 5742

URL: <http://www.nic-inc.co.jp/>Representative: (Title) President and CEO
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Scheduled date of filing of Quarterly Report: February 12, 2014

Date of commencement of dividend payment: -

Availability of supplementary briefing material on quarterly results: None

Schedule of quarterly results briefing session: Not scheduled

(Rounded down to the nearest million yen)

1. Financial Results for the Third Quarter (April 1, 2013 – December 31, 2013) of FY2014

(1) Results of operations (cumulative) (Percentages represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
3 rd quarter of FY 2014	4,135	21.1	256	458.4	260	428.8	155	465.3
3 rd quarter of FY 2013	3,415	-25.8	45	-81.2	49	-80.1	27	-79.2

	Net income per share	Diluted net income per share
	Yen	Yen
3 rd quarter of FY2014	28.55	-
3 rd quarter of FY2013	5.05	-

Note: As of April 1, 2013, the Company executed a share split where each share of its common stock was split into 100 shares. The figure of net income per share was calculated on the assumption that the share split was conducted at the beginning of the previous fiscal year.

(2) Financial position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
3 rd quarter of FY2014	5,318	3,196	60.1
FY2013	5,242	3,041	58.0

Reference: Shareholders' equity (Million yen)

3rd quarter of FY2014: ¥ 3,196 million

FY ended March 31, 2013: ¥ 3,041 million

2. Dividends

(Recorded date)	Annual dividend per share (Yen)				
	End of 1Q	Interim	End of 3Q	Year-end	Annual
FY2013	-	0.00	-	900.00	900.00
FY2014	-	0.00	-		
FY2014 (forecast)				10.00	10.00

Notes: Changes to the latest announcement of dividend forecast: Yes

Breakdown of the year-end dividend per share for FY ending March 31, 2014 (forecast):

¥ 9 in ordinary dividend ¥ 1 in commemorative dividend (commemorative dividend for the 8th anniversary of listing)

Regarding revision of the dividend forecast, please refer to "Notice regarding Revision of Dividend Forecast (Commemorative Dividend for the 8th Anniversary of Listing)" released on February 3, 2014.

As of April 1, 2013, the Company executed a share split where each share of its common stock was split into 100 shares. Accordingly, the year-end dividend for FY ending March 31, 2014 (forecast) is the amount of dividend per

share after the share split.

3. Forecasts for FY2014 (April 1, 2013 – March 31, 2014)

(Percentages represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
FY2014	5,414	1.0	201	4.7	204	2.0	120	0.0	22.12

Note: Revision of the latest announcement of business performance: None

As of April 1, 2013, the Company executed a share split where each share of its common stock was split into 100 shares.

* Matters of Note

(1) Adoption of special accounting method for quarterly financial statements: None

(2) Changes in accounting practices, changes in accounting estimates, and restatement

1) Changes in accounting practices caused by revision of accounting standards: None

2) Changes in accounting practices other than 1): None

3) Changes in accounting estimates: None

4) Restatement: None

(3) Number of shares outstanding (common shares)

1) Number of shares outstanding at end of period (including treasury stock)

3rd quarter of FY 2014: 5,500,000 shares

FY ended March 31, 2013: 5,500,000 shares

2) Number of treasury stock at end of period

3rd quarter of FY 2014: 51,149 shares

FY ended March 31, 2013: 51,100 shares

3) Average number of shares outstanding during the period (Quarterly cumulative period)

3rd quarter of FY 2014: 5,448,875 shares

3rd quarter of FY 2013: 5,448,900 shares

Note: As of April 1, 2013, the Company executed a share split where each share of its common stock was split into 100 shares. The figures regarding the number of shares outstanding at end of period (including treasury stock), the number of treasury stock at end of period, and the average number of shares outstanding during the period were calculated on the assumption that the share split was conducted at the beginning of the previous fiscal year.

* Presentation Regarding Implementation Status of Quarterly Review:

These quarterly financial results are prepared outside the quarterly review required under the Financial Instruments and Exchange Act. The quarterly review based on the Act were under way at the time of the disclosure of these quarterly financial results.

* Cautionary Statement Regarding Performance Forecasts and Other Notes:

Descriptions stated in this announcement regarding future such as forecasts for future results are based on information available as of the day of this announcement and assumptions which are considered to be rational. Actual results could differ considerably depending on a variety of factors hereafter.