

**Non-consolidated Financial Results for the First Quarter of FY2015 [JGAAP]**

Company name: NIC Autotec, Inc.

Listing: TSE

Stock code: 5742

URL: <http://www.nic-inc.co.jp/>

Representative: (Title) Chairman and CEO

(Name) Hiroshi Nishikawa

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Scheduled date of filing of Quarterly Report:

August 6, 2014

Date of commencement of dividend payment:

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Availability of supplementary briefing material on quarterly results:

None

Schedule of quarterly results briefing session:

Not scheduled

(Rounded down to the nearest million yen)

**1. Financial Results for the First Quarter (April 1, 2014 – June 30, 2014) of FY2015**

(1) Results of operations (cumulative)

(Percentages represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
1 <sup>st</sup> quarter of FY2015	1,147	-10.6	47	-21.4	49	-20.5	30	-17.0
1 <sup>st</sup> quarter of FY2014	1,284	25.5	60	-	61	-	36	-

	Net income per share	Diluted net income per share
	Yen	Yen
1 <sup>st</sup> quarter of FY2015	5.51	-
1 <sup>st</sup> quarter of FY2014	6.64	-

(2) Financial position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
1 <sup>st</sup> quarter of FY2015	4,919	3,230	65.7
FY2014	5,271	3,268	62.0

Reference: Shareholders' equity (Million yen)

1<sup>st</sup> quarter of FY2015: ¥ 3,230 million

FY ended March 31, 2014: ¥ 3,268 million

**2. Dividends**

(Recorded date)	Annual dividend per share (Yen)				
	End of 1Q	Interim	End of 3Q	Year-end	Annual
FY2014	-	0.00	-	14.00	14.00
FY2015	-				
FY2015 (forecast)		0.00	-	14.00	14.00

Note: Changes to the latest announcement of dividend forecast: None

### 3. Forecasts for FY2015 (April 1, 2014 – March 31, 2015)

(Percentages represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Six-month period ending September 30, 2014	2,760	-4.2	56	-69.5	57	-69.1	32	-71.4	5.90
FY2015	6,007	10.1	273	-18.6	276	-19.8	164	-20.0	30.2

Note: Revision of the latest announcement of business performance: None

#### \* Matters of Note

(1) Adoption of special accounting method for quarterly financial statements: None

(2) Changes in accounting practices, changes in accounting estimates, and restatement

1) Changes in accounting practices caused by revision of accounting standards: None

2) Changes in accounting practices other than 1): None

3) Changes in accounting estimates: None

4) Restatement: None

(3) Number of shares outstanding (common shares)

1) Number of shares outstanding at end of period (including treasury stock)

1<sup>st</sup> quarter of FY2015: 5,500,000 shares

FY ended March 31, 2014: 5,500,000 shares

2) Number of treasury stock at end of period

1<sup>st</sup> quarter of FY2015: 51,196 shares

FY ended March 31, 2014: 51,149 shares

3) Average number of shares outstanding during the period (Quarterly cumulative period)

1<sup>st</sup> quarter of FY2015: 5,448,830 shares

1<sup>st</sup> quarter of FY2014: 5,448,900 shares

#### \* Presentation Regarding Implementation Status of Quarterly Review:

These quarterly financial results are prepared outside the quarterly review required under the Financial Instruments and Exchange Act. Nonetheless, the quarterly review based on the Act has been completed at the time of the disclosure of these quarterly financial results.

#### \* Cautionary Statement Regarding Performance Forecasts and Other Notes:

Descriptions stated in this announcement regarding the future such as forecasts for future results are based on information available as of the day of this announcement and assumptions which are considered to be rational, and the Company has no intention of guaranteeing the achievability of them. Actual results could differ considerably depending on a variety of factors hereafter.