

Non-consolidated Financial Results for the Fiscal Year Ended March 31st, 2011 [JGAAP]

Company name: NIC Autotec, Inc.

Listing: OSE

Stock code: 5742

URL: <http://www.nic-inc.co.jp/>

Representative: (Title) President and CEO

(Name) Hiroshi Nishikawa

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Date of the regular general meeting of shareholders: June 25, 2011

Date of commencement of dividend payment: June 27, 2011

Date of submission of the Securities Report: June 28, 2011

Availability of supplementary briefing material on results: None

Schedule of results briefing session: Not scheduled

(Rounded down to the nearest million yen)

1. Financial Results for the Fiscal Year Ended March 31, 2011 (April 1, 2010 – March 31, 2011)**(1) Results of operations**

(Percentages represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY 2011	4,992	95.3	84	-	94	-	46	-
FY 2010	2,556	-55.4	-169	-	-150	-	-74	-

	Net income per share	Diluted net income per share	Return on equity	Ordinary income/Total assets	Operating income margin
	Yen	Yen	%	%	%
FY2011	861.79	-	1.6	2.1	1.7
FY2010	-1,358.20	-	-2.6	-4.0	-6.6

Reference: Equity in (earnings) losses of affiliates (Million yen)

FY ended March 2011: ¥ – million

FY ended March 2010: ¥ – million

(2) Financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
FY2011	5,495	2,886	52.5	52,971.58
FY2010	3,535	2,843	80.4	52,178.61

Reference: Shareholders' equity (Million yen)

FY ended March 2011: ¥2,886 million

FY ended March 2010: ¥2,843 million

(3) Cash flow

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents, end of period
	Million yen	Million yen	Million yen	Million yen
FY2011	-190	-60	-37	284
FY2010	234	-39	-54	573

2. Dividends

	Annual dividend per share (Yen)					Total dividend amount	Payout ratio	Total dividend amount/Net assets
	(Recorded date)	End of 1Q	Interim	End of 3Q	Year-end	Annual	Million yen	%
FY2010	-	-	-	700.00	700.00	38	-	1.3
FY2011	-	-	-	800.00	800.00	43	92.8	1.5
FY2012 (forecast)	-	-	-	800.00	800.00		71.5	

3. Forecasts for the Fiscal Year Ending March 31, 2012 (April 1, 2011 – March 31, 2012)

(Percentages represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Six-month period ending September 30, 2011	3,430	144.5	122	-	123	-	67	-	1,243.03
FY2012	5,485	9.9	109	30.8	111	18.7	61	30.8	1,126.96

4. Others

(1) Important change in accounting practices from the previous fiscal year

- 1) Changes caused by revision of accounting standards: Yes
- 2) Changes other than 1): None

(2) Number of shares outstanding (common shares)

1) Number of shares outstanding at end of period (including treasury stock)

- FY ended March 31, 2011: 55,000 shares
- FY ended March 31, 2010: 55,000 shares

2) Number of treasury stock at end of period

- FY ended March 31, 2011: 511 shares
- FY ended March 31, 2010: 511 shares

3) Average number of shares outstanding during the period

- FY ended March 31, 2011: 54,489 shares
- FY ended March 31, 2010: 54,489 shares

* Presentation Regarding Implementation Status of Quarterly Review:

These financial results are prepared outside the audit procedure required under the Financial Instruments and Exchange Act. As such, the financial statements audit procedures based on the Act has been implemented at the time of the disclosure of these financial results.

* Cautionary Statement Regarding Performance Forecasts and Other Notes:

Descriptions stated in this announcement regarding future such as forecasts for future results are based on information available as of the day of this announcement and assumptions which are considered to be rational. Actual results could differ considerably depending on a variety of factors hereafter.