

**Non-consolidated Financial Results for the Third Quarter of FY 2012 [JGAAP]**

Company name: NIC Autotec, Inc.

Listing: OSE

Stock code: 5742

URL: <http://www.nic-inc.co.jp/>

Representative: (Title) President and CEO

(Name) Hiroshi Nishikawa

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Scheduled date of filing of Quarterly Report:

February 7, 2012

Date of commencement of dividend payment:

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Availability of supplementary briefing material on quarterly results:

None

Schedule of quarterly results briefing session:

Not scheduled

(Rounded down to the nearest million yen)

**1. Financial Results for the Third Quarter (April 1, 2011 – December 31, 2011) of FY2012**

(1) Results of operations (cumulative)

(Percentages represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
3 <sup>rd</sup> quarter of FY ending March 2012	4,602	113.0	243	-	247	-	132	-
3 <sup>rd</sup> quarter of FY ended March 2011	2,160	17.6	-90	-	-84	-	-53	-

	Net income per share	Diluted net income per share
	Yen	Yen
3 <sup>rd</sup> quarter of FY2012	2,426.42	-
3 <sup>rd</sup> quarter of FY2011	-985.89	-

## (2) Financial position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
3 <sup>rd</sup> quarter of FY2012	5,332	2,948	55.3
FY2011	5,495	2,886	52.5

Reference: Shareholders' equity (Million yen)

3<sup>rd</sup> quarter of FY 2012: ¥ 2,948 million

FY ended March 2011: ¥ 2,886 million

**2. Dividends**

(Recorded date)	Annual dividend per share (Yen)				
	End of 1Q	Interim	End of 3Q	Year-end	Annual
FY2011	-	0.00	-	800.00	800.00
FY2012	-	0.00	-		
FY2012 (forecast)				800.00	800.00

Note: Changes to the latest announcement of dividend forecast: None

### 3. Forecasts for FY2012 (April 1, 2011 – March 31, 2012)

(Percentages represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
FY2012	5,485	9.9	173	106.0	177	88.2	101	117.0	1,870.32

Note: Revision of the latest announcement of business performance: None

### 4. Others

(1) Adoption of special accounting method for quarterly financial statements: Yes

Note: This refers to whether or not the simplified method in accounting method and the special accounting method for preparation for the quarterly financial statements were applied.

(2) Changes in accounting practices, changes in accounting estimates, and restatement

- 1) Changes in accounting practices caused by revision of accounting standards: None
- 2) Changes in accounting practices other than 1): None
- 3) Changes in accounting estimates: None
- 4) Restatement: None

(3) Number of shares outstanding (common shares)

- 1) Number of shares outstanding at end of period (including treasury stock)
  - 3<sup>rd</sup> quarter of FY ending March 31, 2012: 55,000 shares
  - FY ended March 31, 2011: 55,000 shares
- 2) Number of treasury stock at end of period
  - 3<sup>rd</sup> quarter of FY ending March 31, 2012: 511 shares
  - FY ended March 31, 2011: 511 shares
- 3) Average number of shares outstanding during the period (Quarterly cumulative period)
  - 3<sup>rd</sup> quarter of FY ending March 31, 2012: 54,489 shares
  - 3<sup>rd</sup> quarter of FY ended March 31, 2011: 54,489 shares

\* Presentation Regarding Implementation Status of Quarterly Review:

These quarterly financial results are prepared outside the quarterly review required under the Financial Instruments and Exchange Act. The quarterly review based on the Act has been completed at the time of the disclosure of these quarterly financial results.

\* Cautionary Statement Regarding Performance Forecasts and Other Notes:

Descriptions stated in this announcement regarding future such as forecasts for future results are based on information available as of the day of this announcement and assumptions which are considered to be rational. Actual results could differ considerably depending on a variety of factors hereafter.