

Non-consolidated Financial Results for the Second Quarter of FY 2013 [JGAAP]

Company name: NIC Autotec, Inc.

Listing: OSE

Stock code: 5742

URL: <http://www.nic-inc.co.jp/>

Representative: (Title) President and CEO

(Name) Hiroshi Nishikawa

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Scheduled date of filing of Quarterly Report:

November 6, 2012

Date of commencement of dividend payment:

-

Availability of supplementary briefing material on quarterly results:

None

Schedule of quarterly results briefing session:

Not scheduled

(Rounded down to the nearest million yen)

1. Financial Results for the Second Quarter (April 1, 2012 – September 30, 2012) of FY2013

(1) Results of operations (cumulative)

(Percentages represent year-on-year changes)

| | Net sales | | Operating income | | Ordinary income | | Net income | |
|------------------------------------|-------------|-------|------------------|-------|-----------------|-------|-------------|-------|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % |
| 2 nd quarter of FY 2013 | 2,103 | -33.2 | 6 | -96.1 | 8 | -95.0 | 3 | -96.5 |
| 2 nd quarter of FY 2012 | 3,149 | 124.5 | 172 | - | 174 | - | 100 | - |

| | Net income per share | Diluted net income per share |
|-----------------------------------|----------------------|------------------------------|
| | Yen | Yen |
| 2 nd quarter of FY2013 | 64.54 | - |
| 2 nd quarter of FY2012 | 1,848.97 | - |

(2) Financial position

| | Total assets | Net assets | Equity ratio |
|-----------------------------------|--------------|-------------|--------------|
| | Million yen | Million yen | % |
| 2 nd quarter of FY2013 | 4,342 | 2,879 | 66.3 |
| FY2012 | 4,976 | 3,002 | 60.3 |

Reference: Shareholders' equity (Million yen)

2nd quarter of FY2013: ¥ 2,879 million

FY ended March 31, 2012: ¥ 3,002 million

2. Dividends

| (Recorded date) | Annual dividend per share (Yen) | | | | |
|-------------------|---------------------------------|---------|-----------|----------|----------|
| | End of 1Q | Interim | End of 3Q | Year-end | Annual |
| FY2012 | - | 0.00 | - | 1,200.00 | 1,200.00 |
| FY2013 | - | 0.00 | | | |
| FY2013 (forecast) | | | - | 900.00 | 900.00 |

Notes: Changes to the latest announcement of dividend forecast: None

Breakdown of the year-end dividend per share for FY ended March 31, 2012:

¥ 300 in commemorative dividend

¥ 900 in ordinary dividend

3. Forecasts for FY2013 (April 1, 2012 – March 31, 2013)

(Percentages represent year-on-year changes)

| | Net sales | | Operating income | | Ordinary income | | Net income | | Net income per share |
|--------|-------------|------|------------------|-------|-----------------|-------|-------------|------|----------------------|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % | Yen |
| FY2013 | 5,542 | -7.1 | 234 | -12.8 | 238 | -13.4 | 142 | -7.1 | 2,606.03 |

Note: Revision of the latest announcement of business performance: None

* Matters of Note

(1) Adoption of special accounting method for quarterly financial statements: None

(2) Changes in accounting practices, changes in accounting estimates, and restatement

- 1) Changes in accounting practices caused by revision of accounting standards: Yes
- 2) Changes in accounting practices other than 1): None
- 3) Changes in accounting estimates: Yes
- 4) Restatement: None

(3) Number of shares outstanding (common shares)

- 1) Number of shares outstanding at end of period (including treasury stock)
 - 2nd quarter of FY 2013: 55,000 shares
 - FY ended March 31, 2012: 55,000 shares
- 2) Number of treasury stock at end of period
 - 2nd quarter of FY 2013: 511 shares
 - FY ended March 31, 2012: 511 shares
- 3) Average number of shares outstanding during the period (Quarterly cumulative period)
 - 2nd quarter of FY 2013: 54,489 shares
 - 2nd quarter of FY 2012: 54,489 shares

* Presentation Regarding Implementation Status of Quarterly Review:

These quarterly financial results are prepared outside the quarterly review required under the Financial Instruments and Exchange Act. As such, the quarterly review based on the Act has not been completed at the time of the disclosure of these quarterly financial results.

* Cautionary Statement Regarding Performance Forecasts and Other Notes:

Descriptions stated in this announcement regarding future such as forecasts for future results are based on information available as of the day of this announcement and assumptions which are considered to be rational, and the Company has no intention of guaranteeing the achievability of them. Actual results could differ considerably depending on a variety of factors hereafter.