

**Consolidated Financial Results for the Second Quarter of FY2018 [JGAAP]**

Company name: NIC Autotec, Inc.

Listing: TSE

Stock code: 5742

URL: <http://www.nic-inc.co.jp/>

Representative: (Title) Chairman and CEO

(Name) Hiroshi Nishikawa

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Scheduled date of filing of Quarterly Report:

November 8, 2017

Scheduled date of commencement of dividend payment:

December 4, 2017

Availability of supplementary briefing material on quarterly results:

None

Schedule of quarterly results briefing session:

Scheduled (for analysts)

(Rounded down to the nearest million yen)

**1. Consolidated Financial Results for the Second Quarter of FY2018 (April 1, 2017 – September 30, 2017)**

(1) Consolidated results of operations (cumulative)

(Percentages represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
2 <sup>nd</sup> quarter of FY2018	4,285	20.9	481	31.6	484	35.1	326	35.5
2 <sup>nd</sup> quarter of FY2017	3,545	23.5	366	53.4	358	50.2	240	56.6

Note: Comprehensive income

2<sup>nd</sup> quarter of FY2018: ¥350 million [53.2%] 2<sup>nd</sup> quarter of FY2017: ¥228 million [121.0%]

	Net income per share	Diluted net income per share
	Yen	Yen
2 <sup>nd</sup> quarter of FY2018	59.83	-
2 <sup>nd</sup> quarter of FY2017	44.14	-

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
2 <sup>nd</sup> quarter of FY2018	8,618	4,343	50.4
FY2017	7,214	4,157	57.6

Reference: Shareholders' equity

2<sup>nd</sup> quarter of FY2018: ¥4,343 million

FY2017: ¥4,157 million

**2. Dividends**

	Annual dividend per share (Yen)				
	End of 1Q	Interim	End of 3Q	Year-end	Annual
FY2017	-	0.00	-	30.00	30.00
FY2018	-	16.00			
FY2018 (forecast)			-	19.00	35.00

Note: Revisions to the latest announcement of dividend forecast: Yes

For the interim dividend for the fiscal year ending March 31, 2018, please refer to the "Notice Concerning Surplus (Interim Dividend)" separately announced today (November 2, 2017).

As for the year-end dividend, the Company announced the revision of the forecast today in "Notice Concerning Revision (Increased Dividend) to Year-end Dividend Forecast for the 47<sup>th</sup> Fiscal Year Ending March 31, 2018" and please refer to it.

### 3. Consolidated Financial Results Forecast for FY2018 (April 1, 2017 – March 31, 2018)

(Percentages represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	8,348	3.2	849	2.0	849	1.9	561	1.9	103.14

Note: Revisions to the latest announcement of financial results forecast: No

#### \* Matters of Note

(1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in the scope of consolidation): None

Newly included: - (Company name)

Excluded: - (Company name)

(2) Adoption of special accounting method for quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

1) Changes in accounting policies caused by revision of accounting standards: None

2) Changes in accounting policies other than 1): None

3) Changes in accounting estimates: None

4) Restatement: None

(4) Number of shares outstanding (common shares)

1) Number of shares outstanding at end of period (including treasury stock)

2<sup>nd</sup> quarter of FY2018: 5,500,000 shares

FY2017: 5,500,000 shares

2) Number of treasury stock at end of period

2<sup>nd</sup> quarter of FY2018: 51,371 shares

FY2017: 51,274 shares

3) Average number of shares outstanding during the period (quarterly cumulative period)

2<sup>nd</sup> quarter of FY2018: 5,448,648 shares

2<sup>nd</sup> quarter of FY2017: 5,448,759 shares

\* These quarterly financial results are outside the scope of quarterly review procedures

\* Explanation of the proper use of financial results forecast and other notes

The financial results forecasts and other forward-looking statements herein are based on information available to the Company and certain assumptions deemed reasonable as of the date of publication of this document, and the Company does not guarantee their achievability. Actual results may differ significantly from these forecasts due to a wide range of factors.