

February 2, 2018

Consolidated Financial Results for the Third Quarter of FY2018 [JGAAP]

Company name: NIC Autotec, Inc.

Listing: TSE

Stock code: 5742

URL: <http://www.nic-inc.co.jp/>

Representative: (Title) Chairman and CEO

(Name) Hiroshi Nishikawa

Enquiries: (Title) Executive Officer, General Manager of Administration Division

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Scheduled date of filing of Quarterly Report:

February 7, 2018

Scheduled date of commencement of dividend payment:

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Availability of supplementary briefing material on quarterly results:

None

Schedule of quarterly results briefing session:

Scheduled (for analysts)

(Rounded down to the nearest million yen)

1. Consolidated Financial Results for the Third Quarter of FY2018 (April 1, 2017 – December 31, 2017)

(1) Consolidated results of operations (cumulative)

(Percentages represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
3 rd quarter of FY2018	6,891	16.7	817	45.2	820	47.2	538	49.8
3 rd quarter of FY2017	5,905	37.0	563	64.5	557	62.8	359	64.2

Note: Comprehensive income

3rd quarter of FY2018: ¥604 million [48.6%] 3rd quarter of FY2017: ¥406 million [116.9%]

	Net income per share	Diluted net income per share
	Yen	Yen
3 rd quarter of FY2018	98.85	-
3 rd quarter of FY2017	65.98	-

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
3 rd quarter of FY2018	8,429	4,511	53.5
FY2017	7,214	4,157	57.6

Reference: Shareholders' equity

3rd quarter of FY2018: ¥4,511 million

FY2017: ¥4,157 million

2. Dividends

	Annual dividend per share (Yen)				
	End of 1Q	Interim	End of 3Q	Year-end	Annual
FY2017	-	0.00	-	30.00	30.00
FY2018	-	16.00	-		
FY2018 (forecast)				21.00	37.00

Note: Revisions to the latest announcement of dividend forecast: Yes

For revisions to the dividend forecast, please refer to the "Notice Concerning Revisions to Full-year Financial Results Forecast and Year-end Dividend Forecast for the Fiscal Year Ending March 31, 2018" announced today.

3. Consolidated Financial Results Forecast for FY2018 (April 1, 2017 – March 31, 2018)

(Percentages represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	9,142	13.0	950	14.1	948	13.7	629	14.0	115.44

Note: Revisions to the latest announcement of financial results forecast: Yes

For revisions to the financial results forecast, please refer to the “Notice Concerning Revisions to Full-year Financial Results Forecast and Year-end Dividend Forecast for the Fiscal Year Ending March 31, 2018” announced today.

* Matters of Note

(1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in the scope of consolidation): None

Newly included: - (Company name)

Excluded: - (Company name)

(2) Adoption of special accounting method for quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

1) Changes in accounting policies caused by revision of accounting standards: None

2) Changes in accounting policies other than 1): None

3) Changes in accounting estimates: None

4) Restatement: None

(4) Number of shares outstanding (common shares)

1) Number of shares outstanding at end of period (including treasury stock)

3rd quarter of FY2018: 5,500,000 shares

FY2017: 5,500,000 shares

2) Number of treasury stock at end of period

3rd quarter of FY2018: 51,371 shares

FY2017: 51,274 shares

3) Average number of shares outstanding during the period (quarterly cumulative period)

3rd quarter of FY2018: 5,448,642 shares

3rd quarter of FY2017: 5,448,759 shares

* These quarterly financial results are outside the scope of quarterly review procedures.

* Explanation of the proper use of financial results forecast and other notes

The financial results forecasts and other forward-looking statements herein are based on information available to the Company and certain assumptions deemed reasonable as of the date of publication of this document, and the Company does not guarantee their achievability. Actual results may differ significantly from these forecasts due to a wide range of factors.