

May 9, 2025

Non-consolidated Financial Results for the Fiscal Year Ended March 31, 2025 [JGAAP]

Company name: NIC Autotec, Inc.

Listing: TSE

Stock code: 5742

URL: <https://www.nic-inc.co.jp/>

Representative: (Title) Chairman and CEO

(Name) NISHIKAWA Hiroshi

Enquiries: (Title) Executive Officer, Chief of the President's Office

(Name) HASHIMOTO Kiyoshi Tel: +81-3-5530-8066

Scheduled date of the regular general meeting of shareholders: June 21, 2025

Scheduled date of commencement of dividend payment: June 23, 2025

Scheduled date of submission of the Securities Report: June 24, 2025

Availability of supplementary briefing material on results: None

Schedule of results briefing session: Scheduled (for analysts)

(Rounded down to the nearest million yen)

1. Non-consolidated Financial Results for FY2025 (April 1, 2024 – March 31, 2025)

(1) Non-consolidated results of operations (Percentages represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2025	6,647	37.0	231	-	222	-	212	-
FY2024	4,852	(27.1)	(478)	-	(482)	-	(599)	-

	Net income per share	Diluted net income per share	Return on equity	Ordinary income/Total assets	Operating income margin
	Yen	Yen	%	%	%
FY2025	38.92	-	6.2	3.1	3.5
FY2024	(110.07)	-	(15.5)	(6.5)	(9.9)

Reference: Equity in earnings (losses) of affiliates

FY2025: ¥- million

FY2024: ¥- million

(2) Non-consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
FY2025	7,369	3,424	46.5	628.57
FY2024	6,953	3,449	49.6	633.05

Reference: Shareholders' equity

FY2025: ¥3,424 million

FY2024: ¥3,449 million

(3) Non-consolidated cash flow

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents, end of period
	Million yen	Million yen	Million yen	Million yen
FY2025	410	(5)	(209)	598
FY2024	313	0	(268)	402

2. Dividends

	Annual dividend per share (Yen)					Total dividend amount	Payout ratio	Total dividend amount/ Net assets
	End of 1Q	Interim	End of 3Q	Year-end	Annual	Million yen	%	%
FY2024	-	20.00	-	21.00	41.00	223	-	5.8
FY2025	-	20.00	-	21.00	41.00	223	105.3	6.5
FY2026 (forecast)	-	-	-	-	-		-	

Note: The forecasted dividend amount for FY2026 has not been determined.

3. Non-consolidated Financial Results Forecast for FY2026 (April 1, 2025 – March 31, 2026)

As for the following fiscal year, we expect an increase in revenue, but we have decided that it will take some time to carefully examine profits, and therefore we will refrain from announcing our financial results forecast at this time.

* Matters of Note

(1) Changes in accounting policies, changes in accounting estimates, and restatement

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|---|------|
| 1) Changes in accounting policies caused by revision of accounting standards: | None |
| 2) Changes in accounting policies other than 1): | None |
| 3) Changes in accounting estimates: | None |
| 4) Restatement: | None |

(2) Number of shares outstanding (common shares)

1) Number of shares outstanding at end of period (including treasury stock)

FY2025:	5,500,000 shares
FY2024	5,500,000 shares

2) Number of treasury stock at end of period

FY2025:	51,446 shares
FY2024:	51,446 shares

3) Average number of shares outstanding during the period

FY2025:	5,448,554 shares
FY2024:	5,448,554 shares

* These financial results are outside the scope of audit by certified public accountants or audit corporations.

* Explanation of the proper use of financial results forecast and other notes

(Note regarding forward-looking statements)

The financial results forecasts and other forward-looking statements herein are based on information available to the Company and certain assumptions deemed reasonable as of the date of publication of this document, and the Company does not guarantee their achievability. Actual results may differ significantly from these forecasts due to a wide range of factors.