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August 1, 2025

Non-consolidated Financial Results for the First Quarter of FY2026 [JGAAP]

Company name: NIC Autotec, Inc.

Listing: TSE

Stock code: 5742

URL: <https://www.nic-inc.co.jp/>

Representative: (Title) Chairman and CEO

(Name) NISHIKAWA Hiroshi

Enquiries: (Title) Executive Officer, Chief of the President's Office

(Name) HASHIMOTO Kiyoshi Tel: +81-3-5530-8066

Scheduled date of commencement of dividend payment: –

Availability of supplementary briefing material on results: None

Holding of financial results briefing: Scheduled (for analysts)

(Rounded down to the nearest million yen)

1. Non-consolidated Financial Results for the First Quarter of FY2026 (April 1, 2025 – June 30, 2025)

(1) Non-consolidated results of operations (Percentages represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
1 st quarter of FY2026	1,641	18.0	63	293.5	64	251.1	55	37.9
1 st quarter of FY2025	1,390	-	16	-	18	-	40	-

	Net income per share	Diluted net income per share
	Yen	Yen
1 st quarter of FY2026	10.24	-
1 st quarter of FY2025	7.43	-

(2) Non-consolidated financial position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
1 st quarter of FY2026	6,665	3,354	50.3
FY2025	7,369	3,424	46.5

Reference: Shareholders' equity

1st quarter of FY2026: ¥3,354 million FY2025: ¥3,424 million

2. Dividends

	Annual dividend per share (Yen)				
	End of 1Q	Interim	End of 3Q	Year-end	Annual
FY2025	-	20.00	-	21.00	41.00
FY2026	-				
FY2026 (forecast)		-	-	-	-

Note: Revisions to the latest announcement of dividend forecast: None

The forecasted dividend amount for FY2026 has not been determined.

3. Non-consolidated Financial Results Forecast for FY2026 (April 1, 2025 – March 31, 2026)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	6,800	2.3	258	11.7	252	13.5	239	12.7	43.86

Note: Revisions to the latest announcement of financial results forecast: None

* Matters of Note

(1) Adoption of special accounting method for quarterly non-consolidated financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

- 1) Changes in accounting policies caused by revision of accounting standards: None
- 2) Changes in accounting policies other than 1): None
- 3) Changes in accounting estimates: None
- 4) Restatement: None

(3) Number of shares outstanding (common shares)

1) Number of shares outstanding at end of period (including treasury stock)

1st quarter of FY2026: 5,500,000 shares

FY2025: 5,500,000 shares

2) Number of treasury stock at end of period

1st quarter of FY2026: 51,446 shares

FY2025: 51,446 shares

3) Average number of shares outstanding during the period (quarterly cumulative period)

1st quarter of FY2026: 5,448,554 shares

1st quarter of FY2025: 5,448,554 shares

* Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: Yes (voluntary)

* Explanation of the proper use of financial results forecast and other notes

(Note regarding forward-looking statements)

The financial results forecasts and other forward-looking statements herein are based on information available to the Company and certain assumptions deemed reasonable as of the date of publication of this document, and the Company does not guarantee their achievability. Actual results may differ significantly from these forecasts due to a wide range of factors.