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May 8, 2026

Non-consolidated Financial Results for the Fiscal Year Ended March 31, 2026 [J-GAAP]

Company name: NIC Autotec, Inc.

Listing: TSE

Stock code: 5742

URL: <https://www.nic-inc.co.jp/>

Representative: (Title) Chairman and CEO

(Name) NISHIKAWA Hiroshi

Enquiries: (Title) Executive Officer, Chief of the President's Office

(Name) HASHIMOTO Kiyoshi Tel: +81-3-5530-8066

Scheduled date of the regular general meeting of shareholders: June 20, 2026

Scheduled date of commencement of dividend payment: June 22, 2026

Scheduled date of submission of the Securities Report: June 23, 2026

Availability of supplementary briefing material on results: None

Schedule of results briefing session: Scheduled (for analysts)

(Rounded down to the nearest million yen)

1. Non-consolidated Financial Results for FY2026 (April 1, 2025 – March 31, 2026)

(1) Non-consolidated results of operations (Percentages represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2026	6,305	(5.1)	(13)	-	5	(97.7)	24	(88.5)
FY2025	6,647	37.0	231	-	222	-	212	-

	Net income per share	Diluted net income per share	Return on equity	Ordinary income/Total assets	Operating income margin
	Yen	Yen	%	%	%
FY2026	4.47	-	0.7	0.1	(0.2)
FY2025	38.92	-	6.2	3.1	3.5

Reference: Equity in earnings (losses) of affiliates

FY2026: ¥- million

FY2025: ¥- million

(2) Non-consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
FY2026	5,970	3,269	54.8	600.13
FY2025	7,369	3,424	46.5	628.57

Reference: Shareholders' equity

FY2026: ¥3,269 million

FY2025: ¥3,424 million

(3) Non-consolidated cash flow

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents, end of period
	Million yen	Million yen	Million yen	Million yen
FY2026	612	(35)	(850)	325
FY2025	410	(5)	(209)	598

2. Dividends

	Annual dividend per share (Yen)					Total dividend amount	Payout ratio	Total dividend amount/ Net assets
	End of 1Q	Interim	End of 3Q	Year-end	Annual	Million yen	%	%
FY2025	-	20.00	-	21.00	41.00	223	105.3	6.5
FY2026	-	20.00	-	21.00	41.00	223	917.2	6.7
FY2027 (forecast)	-	-	-	-	-		-	

Note: The forecasted dividend amount for FY2027 has not been determined.

3. Non-consolidated Financial Results Forecast for FY2027 (April 1, 2026 – March 31, 2027)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	7,500	18.9	206	-	202	-	131	437.3	24.04

* Matters of Note

(1) Changes in accounting policies, changes in accounting estimates, and restatement

- | | |
|---|------|
| 1) Changes in accounting policies caused by revision of accounting standards: | None |
| 2) Changes in accounting policies other than 1): | None |
| 3) Changes in accounting estimates: | None |
| 4) Restatement: | None |

(2) Number of shares outstanding (common shares)

- | | |
|---|------------------|
| 1) Number of shares outstanding at end of period (including treasury stock) | |
| FY2026: | 5,500,000 shares |
| FY2025: | 5,500,000 shares |
| 2) Number of treasury stock at end of period | |
| FY2026: | 51,446 shares |
| FY2025: | 51,446 shares |
| 3) Average number of shares outstanding during the period | |
| FY2026: | 5,448,554 shares |
| FY2025: | 5,448,554 shares |

* These financial results are outside the scope of audit by certified public accountants or audit corporations.

* Explanation of the proper use of financial results forecast and other notes

(Note regarding forward-looking statements)

The financial results forecasts and other forward-looking statements herein are based on information available to the Company and certain assumptions deemed reasonable as of the date of publication of this document, and the Company does not guarantee their achievability. Actual results may differ significantly from these forecasts due to a wide range of factors.