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August 7, 2026

# Non-consolidated Financial Results for the First Quarter of FY2027 [J-GAAP]

Company name: NIC Autotec, Inc.
Listing: TSE
Stock code: 5742
URL: https://www.nic-inc.co.jp/
Representative: (Title) Chairman and CEO
(Name) NISHIKAWA Hiroshi
Enquiries: (Title) Executive Officer, Chief of the President's Office
(Name) HASHIMOTO Kiyoshi Tel: +81-3-5530-8066
Scheduled date of commencement of dividend payment: —
Availability of supplementary briefing material on results: None
Holding of financial results briefing: Scheduled (for analysts)

(Rounded down to the nearest million yen)

## 1. Non-consolidated Financial Results for the First Quarter of FY2027 (April 1, 2026 – June 30, 2026)

(1) Non-consolidated results of operations (Percentages represent year-on-year changes)

| | Net sales | | Operating income | | Ordinary income | | Net income | |
|---|---|---|---|---|---|---|---|---|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % |
| 1st quarter of FY2027 | 1,727 | 5.3 | 26 | (58.6) | 28 | (56.2) | 22 | (59.1) |
| 1st quarter of FY2026 | 1,641 | 18.0 | 63 | 293.5 | 64 | 251.1 | 55 | 37.9 |

| | Net income per share | Diluted net income per share |
|---|---|---|
| | Yen | Yen |
| 1st quarter of FY2027 | 4.19 | - |
| 1st quarter of FY2026 | 10.24 | - |

(2) Non-consolidated financial position

| | Total assets | Net assets | Equity ratio |
|---|---|---|---|
| | Million yen | Million yen | % |
| 1st quarter of FY2027 | 6,613 | 3,239 | 49.0 |
| FY2026 | 5,970 | 3,269 | 54.8 |

Reference: Shareholders' equity
1st quarter of FY2027: ¥3,239 million FY2026: ¥3,269 million

## 2. Dividends

| | Annual dividend per share (Yen) | | | | |
|---|---|---|---|---|---|
| | End of 1Q | Interim | End of 3Q | Year-end | Annual |
| FY2026 | - | 20.00 | - | 21.00 | 41.00 |
| FY2027 | - | | | | |
| FY2027 (forecast) | | 20.00 | - | 21.00 | 41.00 |

Note: Revisions to the latest announcement of dividend forecast: Yes

**3. Non-consolidated Financial Results Forecast for FY2027 (April 1, 2026 – March 31, 2027)**

| | Net sales | | Operating income | | Ordinary income | | Net income | | Net income per share |
|---|---|---|---|---|---|---|---|---|---|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Yen |
| Full year | 7,500 | 18.9 | 206 | - | 202 | - | 131 | 437.3 | 24.04 |

Note: Revisions to the latest announcement of financial results forecast: None

*** Matters of Note**

(1) Adoption of special accounting method for quarterly non-consolidated financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement
1) Changes in accounting policies caused by revision of accounting standards: None
2) Changes in accounting policies other than 1): None
3) Changes in accounting estimates: None
4) Restatement: None

(3) Number of shares outstanding (common shares)
1) Number of shares outstanding at end of period (including treasury stock)
1st quarter of FY2027: 5,500,000 shares
FY2026: 5,500,000 shares
2) Number of treasury stock at end of period
1st quarter of FY2027: 51,446 shares
FY2026: 51,446 shares
3) Average number of shares outstanding during the period (quarterly cumulative period)
1st quarter of FY2027: 5,448,554 shares
1st quarter of FY2026: 5,448,554 shares

* Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: Yes (voluntary)

* Explanation of the proper use of financial results forecast and other notes
(Note regarding forward-looking statements)
The financial results forecasts and other forward-looking statements herein are based on information available to the Company and certain assumptions deemed reasonable as of the date of publication of this document, and the Company does not guarantee their achievability. Actual results may differ significantly from these forecasts due to a wide range of factors.